Shareholder Update

Following the removal of Ryzon Materials Ltd ("**Ryzon**" or the "**Company**") from the Official List of the ASX on 20 January 2026, the Board wishes to provide clarity regarding your current holding and the Company's strategic direction.

1. What happens to my shares now that the delisting is complete?
Your ownership in Ryzon has not changed. You continue to own the same number of shares; however, Ryzon is now an "Unlisted Public Company."

- **Issuer Sponsored Sub-Register:** The ASX's CHESS system does not support unlisted companies. Therefore, all shareholdings have been converted to the "Issuer Sponsored" sub-register.

2. Is there a mechanism for off-market trading? Can I still sell my shares?
Since Ryzon is no longer quoted on the ASX, you cannot trade your shares via a stockbroker (e.g., CommSec, Nabtrade) in the usual manner. However, you are still legally permitted to transfer your shares to a willing buyer via an Off-Market Transfer.
Please note that the Company does not offer any mechanism for off-market trading and cannot further assist shareholders on this matter.

3. Will there be a buyback offer or alternative exit option?
At the moment, there is no buyback offer. The directors will keep this under review.

4. Does the Company intend to relist on another exchange?
The Company's directors are investigating alternate stock market exchanges.

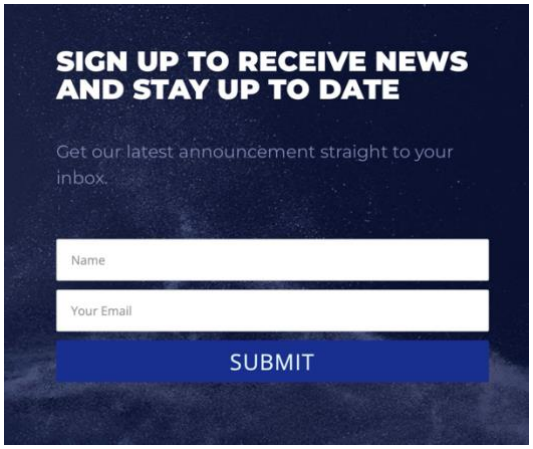
Important Action For All Shareholders

In order to continue to be informed of the company's future news and announcements, please make certain you are subscribed to Ryzon's mailing list. You can do this via your mobile, tablet or computer.

To subscribe visit or click the link below

www.ryzon.au/#subscribe

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